



Saanich Peninsula Community Foundation Securities Gift Transfer Form

Please follow these steps to transfer securities to Saanich Peninsula Community Foundation.

1. Please complete this form with your investment advisor. If you do not have an advisor, please complete the form and fax it directly to your delivering institution.
2. Send a copy of this form to Saanich Peninsula Community Foundation by fax at 250-656-6486 or email to treasurer@sp-cf.ca.
3. Please have the securities transferred as follows:

Credential Qtrade Securities Inc.
700-111 West Georgia Street
Vancouver, BC V6E 4T6
DTC Number: 5083
CUID: CRED
Dealer Number: 7799
Account Number: Q5A459FA
Client ID: Q25HHG

Thank you for your generosity in donating to Saanich Peninsula Community Foundation.

To Be Completed by Donor (in consultation with the Donor's Investment Advisor)

Name: _____

Phone: _____

Address: _____

City: _____ Prov.: _____ Postal Code: _____

Name of Donor's Investment Advisor: _____

Firm: _____

Investment Advisor's Telephone: _____

Saanich Peninsula Community Foundation - Securities Gift Transfer Form



Investment Advisor's Email: _____

Name of Security: _____

Number of Shares Transferred: _____

Description of Shares (i.e. Common, Preferred etc.): _____

Date of Transfer: _____

I understand that I will receive a gift-in-kind official donation receipt for these securities from Saanich Peninsula Community Foundation (802445312RR0001) for the closing price on the date the transfer is received by Saanich Peninsula Community Foundation c/o Credential Qtrade Securities Inc.

These securities have been donated to Saanich Peninsula Community Foundation without restriction and can be sold by Saanich Peninsula Community Foundation at any time considered appropriate.

Signature of Donor: _____

Date: _____